



Dynamic Levels Morning Report

Nifty Weekly F&O Contracts To Expire Today Between 11500 To 11600, FII And Pro Are Carrying Huge Buy Position In Option Contract

Wednesday, March 20, 2019

Nifty Weekly contract will expire today which is expected to close between 11500 to 11600. In current monthly expiry FII and Pro has bought position of 242000 contracts, thus we expect market to remain bullish. Banking, Infrastructure, Cement and Cement Product, Packaging and Paper sector are performing sectors in this rally. Nifty Smallcap Index has rallied 18% from its low of 5665 and is currently trading at 6617.

VALUE STOCK ATUL LIMITED

PRODUCT: Manufacture Of Chemicals And Chemical Products

Atul manufactures about 920 products and 460 formulations across six business divisions i.e. aromatics, dyes, pharmaceutical chemicals, crop protection chemicals, polymers and bulk chemicals. It owns more than 65 brands and services about 6,000 customers in over 68 countries.

Diversified Business Model:

Atul Ltd. has a well-diversified product portfolio, serving wide range of customers in sectors like Aerospace, Agriculture, Automobile, Construction, Flavor & Fragrance, Paint & Coatings, Paper, Personal Care, Pharmaceutical, Textile, etc. The diversified revenue stream ensures that down-turn in one particular sector doesn't affect its overall performance.

Strong Divisions:

Its color division it is the largest supplier of dyestuffs in India and exports nearly 42% of its production to more than 40 countries worldwide, while its aromatic division is one of the leading segments of the company. In crop protection division it is among the world's five leading manufacturers of 2.4 D range of chlorophenoxy derivatives with close to 9 % market share, while in bulk chemicals & intermediates division, the company has a leadership position in India like resorcinol with 36% market share & Chlorosulphonic acid with 16% market share.

Instrument	LTP
US 10 Year T-Note Futures	122.79
S&P 500 Futures	2833.12
US Dollar Index Futures	95.930

The US 10 Year T-Note is trading at 122.79. The Bond has broken its important low of 120.03 on 2nd Oct 2018.

The US Dollar Index is trading at 95.930.

Sector Performance as on 19th March

Major Sector	% change
ENERGY-OIL & GAS	1.49%
BANKS-PRIVATE AND PSU	1.34%
METALS AND MINING	0.84%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	0.78%
CEMENT & CEMENT PRODUCTS	0.66%
FERTILISERS	0.60%
FMCG-FOOD	0.55%
FINANCIAL SERVICES	0.54%
FMCG	0.52%
INDUSTRIAL MANUFACTURING	0.40%
REALTY	0.34%
PHARMA	0.27%
CHEMICALS	0.19%
TEXTILES AND APPAREL	0.16%
IT	0.13%
AUTOMOBILES & AUTO PARTS	-0.54%
POWER	-0.60%
Minor Sector	% change
BEVERAGES	1.10%
PAPER	1.08%
TRANSPORTATION LOGISTICS	1.08%
ELECTRICAL EQUIPMENT	1.05%
TELECOM	0.79%
HOME APPLIANCES	0.62%
SERVICES	0.62%
HOTELS AND LEISURE	0.62%
INTERIOR CONSTRUCTION	0.48%
CONSUMER GOODS	0.42%
HEALTHCARE SERVICES	0.36%
PACKAGING	0.33%
DEFENCE	0.30%
MEDIA-TV AND NEWSPAPER	0.17%
FILMS	0.05%
CARBON	0.03%
GOLD & JEWELLERY	-0.92%
AIRLINES	-1.37%
SUGAR	-2.38%

Sector wise Small Cap Gainers as on 19th March

Company Name	Sector	LTP	% Change
MAHANAGAR GAS	ENERGY-OIL & GAS	978.6	2.75%
SELAN EXPLORATION TECHNOLOGY	ENERGY-OIL & GAS	180.2	1.55%
THE JAMMU & KASHMIR BANK	BANKS-PRIVATE AND PSU	51	3.65%
THE SOUTH INDIAN BANK	BANKS-PRIVATE AND PSU	16.05	1.58%
JINDAL STAINLESS	METALS AND MINING	40.5	5.88%
THE TINPLATE COMPANY OF INDIA	METALS AND MINING	154.6	5.60%
MAHARASHTRA SEAMLESS	METALS AND MINING	496.2	5.41%
WELSPUN CORP	METALS AND MINING	120.75	3.92%
RAMA STEEL TUBES	METALS AND MINING	100.15	3.25%
H.G. INFRA ENGINEERING	INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	279.25	7.22%
WELSPUN ENTERPRISES	INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	112.45	5.74%
KNR CONSTRUCTIONS	INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	265	4.07%
NCC	INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	109	3.71%
MANPASAND BEVERAGES	BEVERAGES	120.3	7.41%
GLOBUS SPIRITS	BEVERAGES	144.9	4.92%
RADICO KHAITAN	BEVERAGES	399.75	2.62%
ASTRON PAPER & BOARD MILL	PAPER	109.95	4.61%
STAR PAPER MILLS	PAPER	135.2	3.88%
NAV KAR CORP	TRANSPORTATION LOGISTICS	44	5.54%
GUJARAT PIPAVAV PORT	TRANSPORTATION LOGISTICS	99.05	5.37%
BLUE DART EXPRESS	TRANSPORTATION LOGISTICS	3489.05	5.34%

Large Cap Gainers and Losers as on 19th March

Daily Gainers		
Company Name	LTP	% Chg
PUNJAB NATIONAL BANK	90.50	4.44%
BANK OF BARODA	124.40	3.19%
ADITYA BIRLA CAPITAL	104.55	3.16%
BHARTI INFRATEL	327.60	2.99%
BHARAT ELECTRONICS	96.70	2.49%
Daily Losers		
Company Name	LTP	% Chg
NTPC	134.90	-15.02%
TVS MOTOR COMPANY	478.60	-2.41%
EICHER MOTORS	21759.10	-2.21%
JSW STEEL	288.50	-2.19%
HERO MOTOCORP	2614.05	-2.08%

Mid cap Gainers and Losers as on 19th March

Daily Gainers		
Company Name	LTP	% Chg
BANK OF INDIA	100.60	5.84%
EDELWEISS FINANCIAL SERVICES	197.70	5.44%
JM FINANCIAL	91.60	5.41%
GODREJ PROPERTIES	752.50	5.02%
POWER FINANCE CORPORATION	120.40	4.88%
UNION BANK OF INDIA	87.65	4.66%
Daily Losers		
Company Name	LTP	% Chg
MINDA INDUSTRIES	344.90	-3.97%
JUBILANT LIFE SCIENCES	841.65	-3.58%
MAHINDRA & MAHINDRA FINANCIAL SERVICES	417.70	-2.76%
DISH TV INDIA	38.35	-2.66%
AIA ENGINEERING	1695.75	-2.52%

Index Options

FII+PRO in combined have bought 242046 contracts in Index Options in the current expiry.

	FII	PRO	FII+PRO	Client	DII	Nifty	Bank Nifty	
Date	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close	
			FII+PRO in combined have bought 242046 contracts in Index Options in the current expiry.					
19-Mar-19	141457	104021	245478 (Net OI Till Date)	-182358	-63120	11532	29768	
18-Mar-19	148764	51021	199785	-136232	-63553	11462	29596	
15-Mar-19	181587	80931	262518	-201660	-60858	11427	29381	
14-Mar-19	152155	69984	222139	-163960	-58179	11343	28923	
13-Mar-19	154291	159916	314207	-259207	-55000	11342	28884	
12-Mar-19	134604	142521	277125	-222125	-55000	11301	28444	
11-Mar-19	77134	84127	161261	-106261	-55000	11168	27967	
8-Mar-19	53445	61594	115039	-60839	-54200	11035	27762	
7-Mar-19	36905	81707	118612	-64052	-54560	11058	27765	
6-Mar-19	10097	128454	138551	-76347	-62204	11053	27626	
5-Mar-19	-23167	137019	113852	-52675	-61177	10987	27554	
1-Mar-19	-45430	64616	19186	62015	-81201	10864	27044	
28-Feb-19	-42525	45957	3432(Open Net OI)	77151	-80583	10792	26790	

Cash Market Data

DATES	FII	DII	FII+DII
19-Mar-19	2132.36	-1253.67	878.69
18-Mar-19	1822.99	-1268.91	554.08
15-Mar-19	4323.49	-2130.36	2193.13
14-Mar-19	1482.99	-817.77	665.22
13-Mar-19	2722.28	-1508.14	1214.14
12-Mar-19	2477.72	-990.48	1487.24
11-Mar-19	3810.60	-1955.55	1855.05
8-Mar-19	1095.06	-470.70	624.36
7-Mar-19	1137.85	-925.46	212.39
6-Mar-19	1130.78	-878.45	252.33

In last 10 days, FII has bought shares in cash segment worth Rs. 22136.12 Crore.



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Dynamic Equities Pvt. Ltd - SEBI Investment Advisory Reg. No.: INA300002022

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