



Dynamic Levels Morning Report

Nifty Trading Near Its 2 Week Support Level Of 11549, A Crucial Zone To Be Eyed

Wednesday, April 24, 2019

Nifty trading near its 2 week support level of 11549, a crucial zone to be eyed. After a correction of approximately 300 points from its all time high of 11856, Nifty has come near its 2 week support level of 11549. If Nifty takes support of this level and maintains above it then buying may resume. However, breaking this level would put further pressure on the markets and Nifty may slide upto 11311.

Sectoral Analysis

In spite of the market fall, Energy-Oil & Gas sector have outperformed by 1.65%, while Pharma, Realty and Power managed to stay in positive. In Minor sectors, top performing sector was Airlines (4.93%) while another top four sector which managed to stay in positive were Packaging, Interior Construction, Electrical Equipment and Beverages.

In small cap, the companies which have risen were Neuland Laboratories (8.23%) in Pharma sector, Reliance Capital (8.23%) in Financial Services sector, Tube Investments Of India (6.13%) in Infrastructure Construction & Engineering sector, Zee Media Corporation (7.89%) in Media-Tv and Newspaper sector, Rushil Décor(5.72%) in Interior Construction sector.



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Open Interest Analysis

FII & PRO are the major players in the Derivatives segment and have an upper hand in the market and their position provides direction to the market. In the current expiry, they have started with the position of 67472 contracts in Index option (both FII & PRO combined) when Nifty spot was trading at 11570. On 23rd April they have created a short position of 38935 contracts and had Net sell Open Interest position of (-167474) contracts in the current expiry.

Instrument	LTP
US 10 Year T-Note Futures	123.21
S&P 500 Futures	2934.88
US Dollar Index Futures	97.345

The US 10 Year T-Note is trading at 123.21. The Bond has broken its important low of 120.03 on 2nd Oct 2018.

The US Dollar Index is trading at 96.345.

Sector Performance as on 23rd April 2019

Major Sector	Yesterday % Chg
ENERGY-OIL & GAS	1.65%
PHARMA	0.19%
REALTY	0.10%
POWER	0.02%
FMCG	-0.08%
FINANCIAL SERVICES	-0.13%
INDUSTRIAL MANUFACTURING	-0.20%
BANKS-PRIVATE AND PSU	-0.26%
TEXTILES AND APPAREL	-0.35%
CEMENT & CEMENT PRODUCTS	-0.42%
IT	-0.44%
FERTILISERS	-0.44%
FMCG-FOOD	-0.49%
CHEMICALS	-0.50%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	-0.53%
METALS AND MINING	-0.73%
AUTOMOBILES & AUTO PARTS	-0.79%
Minor Sector	Yesterday % Chg
AIRLINES	4.93%
PACKAGING	0.77%
INTERIOR CONSTRUCTION	0.58%
ELECTRICAL EQUIPMENT	0.29%
BEVERAGES	0.17%
TRANSPORTATION LOGISTICS	0.17%
HOTELS AND LEISURE	0.06%
MEDIA-TV AND NEWSPAPER	-0.11%
FILMS	-0.15%
DEFENCE	-0.15%
HOME APPLIANCES	-0.18%
HEALTHCARE SERVICES	-0.18%
GOLD & JEWELLERY	-0.27%
SERVICES	-0.29%
CONSUMER GOODS	-0.49%
PAPER	-0.64%
SUGAR	-0.85%
TELECOM	-1.17%
CARBON	-1.39%

Result Calendar	
Company	Result Date
Bharti Infratel Limited	24-Apr-19
Automotive Stampings and Assemblies Limited	24-Apr-19
Prakash Industries Limited	24-Apr-19
Muthoot Capital Services Limited	24-Apr-19
Cyient Limited	25-Apr-19
Apcotex Industries Limited	25-Apr-19
SBI Life Insurance Company Limited	25-Apr-19
Aditya Birla Money Limited	25-Apr-19
Indiabulls Ventures Limited	25-Apr-19
Biocon Limited	25-Apr-19
Vesuvius India Limited	25-Apr-19
Lloyds Steels Industries Limited	26-Apr-19
HDFC Asset Management Company Limited	26-Apr-19
Foseco India Limited	26-Apr-19
Indian Energy Exchange Limited	26-Apr-19
Neueon Towers Limited	26-Apr-19
Supreme Petrochem Limited	26-Apr-19
Sujana Universal Industries Limited	26-Apr-19
DIC India Limited	26-Apr-19
HDFC Life Insurance Company Limited	26-Apr-19

Small Cap Gainers as on 23rd April 2019

Company Name	Sector	LTP	% Change
NEULAND LABORATORIES	PHARMA	711	8.23%
RELIANCE CAPITAL	FINANCIAL SERVICES	144	8.23%
SHAKTI PUMPS INDIA	INDUSTRIAL MANUFACTURING	421	3.55%
NATIONAL FERTILIZERS	FERTILISERS	35	3.06%
TUBE INVESTMENTS OF INDIA	INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	382	6.13%
Rushil Decor	INTERIOR CONSTRUCTION	593	5.72%
ZEE MEDIA CORPORATION	MEDIA-TV AND NEWSPAPER	15	7.89%
INOX LEISURE	FILMS	316	3.37%
SYMPHONY	HOME APPLIANCES	1410	3.82%
ALANKIT	SERVICES	36	3.03%

Large Cap Gainers and Losers as on 23rd April 2019

Gainers		
Company Name	LTP	% Chg
LUPIN	867.60	4.32%
OIL & NATURAL GAS CORPORATION	163.75	3.70%
ZEE ENTERTAINMENT ENTERPRISES	409.15	3.18%
SUN PHARMACEUTICALS INDUSTRIES	468.55	3.09%
BANDHAN BANK	575.75	2.35%
Losers		
Company Name	LTP	% Chg
MARUTI SUZUKI INDIA	7048.90	-3.72%
SUN TV NETWORK	580.45	-3.45%
STEEL AUTHORITY OF INDIA	54.65	-3.45%
AVENUE SUPERMARTS	1286.05	-2.92%

Mid cap Gainers and Losers as on 23rd April 2019

Gainers		
Company Name	LTP	% Chg
RELIANCE CAPITAL	143.95	8.23%
GRUH FINANCE	298.05	5.79%
SUPREME INDUSTRIES	1169.40	4.32%
MOTILAL OSWAL FINANCIAL SERVICES	731.70	4.18%
SYMPHONY	1410.30	3.82%
RAJESH EXPORTS	722.85	3.26%
Losers		
Company Name	LTP	% Chg
HEG	1843.95	-4.59%
GRAPHITE INDIA	417.50	-3.71%
VAKRANGEE	60.25	-3.45%
RELIANCE POWER	7.65	-3.16%
DILIP BUILDCON	613.05	-3.05%

Index Options

FII+PRO in combined have sold 115987 contracts on the last day in the current expiry.

	FII	PRO	FII+PRO	Client	DII	Nifty	Bank Nifty
Date	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
			FII+PRO in combined have sold 38935 contracts on the last day in the current expiry				
23-Apr-19	-1362	-166112	-167474 (Net OI Till Date)	224814	-57340	11575	29480
22-Apr-19	13579	-142118	-128539	186939	-58400	11594	29688
18-Apr-19	36372	-48924	-12552	78563	-66011	11753	30223
16-Apr-19	78734	37893	116627	-51861	-64766	11787	30531
15-Apr-19	70697	-18781	51916	12858	-64774	11690	30104
12-Apr-19	55135	-47572	7563	57209	-64772	11643	29938
11-Apr-19	58155	-62435	-4280	69050	-64770	11597	29786
10-Apr-19	68008	-171308	-103300	168052	-64752	11572	29768
9-Apr-19	69554	-18166	51388	13326	-64714	11671	30114
8-Apr-19	43343	-93633	-50290	114992	-64702	11604	29845
5-Apr-19	63144	605	63749	-327	-63422	11666	30085
4-Apr-19	63315	-36147	27168	36267	-63435	11598	29905
3-Apr-19	39967	-85571	-45604	105719	-60115	11644	30093
2-Apr-19	55225	1204	56429	1566	-57995	11713	30354
1-Apr-19	36736	-32968	3768	53085	-56853	11669	30327
29-Mar-19	43904	534	44438	20425	-64863	11624	30427
28-Mar-19	56533	10939	67472 (Open OI)	-5175	-62297	11570	30421

Cash Market Data

DATES	FII	DII	FII+DII
23-Apr-19	-237.47	198.35	-39.12
22-Apr-19	73.08	-68.16	4.92
18-Apr-19	1038.46	-337.59	700.87
16-Apr-19	1038.58	37.22	1075.80
15-Apr-19	713.22	581.36	1294.58
12-Apr-19	897.45	-15.99	881.46
11-Apr-19	476.51	-16.58	459.93
10-Apr-19	1429.92	461.29	1891.21
9-Apr-19	1212.35	-688.65	523.70
8-Apr-19	329.60	-623.81	-294.21

In last 10 days, FII has bought shares in cash segment worth Rs. 6971.7 Crore.



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