



STOCK INDICES	Closing	10%
SENSEX	36386.61	+0.03%
NIFTY 50	10906.95	+0.02%
BSE MIDCAP	15023.39	-0.79%
CNX MIDCAP	4853.30	-0.46%

Nifty 50 Top Gainers			
RELIANCE	1,185.80	4.53	1,134.45
WIPRO	346.55	3.32	335.4
KOTAKBANK	1,240.20	1.66	1,219.95
HINDALCO	208.95	1.43	206
HCLTECH	968	1.39	954.7

Nifty 50 Top Losers			
SUNPHARMA	390.25	-8.51	426.55
BHARTIARTL	310.55	-6.47	332.05
GAIL	321.5	-3.28	332.4
HINDPETRO	239.3	-2.01	244.2
LT	1,319.50	-1.97	1,346.05

Securities Ban in Trade

Adani Power
Jet Airways

Domestic-Corporate-

- **MOIL** signed a memorandum of understanding with the Gujarat Mineral Development to take up joint exploration of manganese bearing area and to conduct mining operations in Gujarat. The company also plans to set up a value addition plant in Gujarat with proposed investment of Rs 250 crore.
- **Welspun Enterprises** said that it has achieved financial closure for a four-lane road project in Maharashtra for bid cost of Rs 1,048 crore. The company said that NHAI has declared the appointed date for this project as Jan, 16.
- **Vodafone Idea's** board to meet on Jan. 23 to consider fund raising. The company had earlier formed a committee to evaluate fund raising of up to Rs 25,000 crore via equity. The fund raising is expected to complete before March 2019.
- **SBI:** Hitachi has accepted to acquire 26 percent equity in SBI Payment Services Private Limited.
- **ITI** signed a purchase order contract with Gujarat Fibre Grid Network Ltd. (GFGNL), worth Rs 1,011.41 crore to be completed in one year, for implementing BharatNet Phase II project in Gujarat. Of the total order, Rs 190 crore is towards operation and maintenance for three years.
- **IDFC First Bank:** The Reserve Bank of India approved V Vaidyanathan as managing director, chief executive officer of the bank for three years with effect from Dec. 19 2018.

Comments – Equity benchmark indices settled on a flat note on Friday. While the day witnessed solid buying in bluechips such as Reliance Industries (RIL), HCL Tech, HDFC Bank and TCS, the gains in the index were capped by drubbing in counters including Sun Pharma, Bharti Airtel and L&T.



WALLFORT
Financial Services Ltd.



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Wake-Up Call

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