



STOCK INDICES	Closing	10%
SENSEX	35808.95	-0.19%
NIFTY 50	10724.40	-0.20%
BSE MIDCAP	13,940.54	-1.18%
CNX MIDCAP	4445.25	-1.37%

Nifty 50 Top Gainers			
BPCL	327.75	3.83	315.65
NTPC	135.25	3.05	131.25
GAIL	317	2.94	307.95
POWERGRID	179.8	2.77	174.95
INFRADEL	304.45	2.44	297.2

Nifty 50 Top Losers			
JSWSTEEL	266.65	-4.99	280.65
DRREDDY	2,555.95	-4.17	2,667.25
SUNPHARMA	423	-4.06	440.9
HEROMOTOCO	2,687.00	-3.21	2,776.20
TATASTEEL	467.25	-3.17	482.55

Securities Ban in Trade

- Adani Enterprises
- Jain Irrigation
- Jet Airways
- Reliance Power
- CG Power
- PC Jeweller.

Domestic-Corporate-

YES Bank: The RBI has warned Yes Bank of regulatory action for disclosure of nil divergence report in violation of the confidentiality clause, the private sector lender said Friday. Yes Bank in a press release earlier this week had said the RBI has not found any divergence in the asset classification and provisioning done by the lender during 2017-18.

DHFL: Baring, Bain and Hero Fincorp are in talks to buy a 10% stake in Dewan Housing Finance Corp Ltd (DHFL), said people with knowledge of the matter. Chairman Kapil Wadhawan plans to step down from active management after the sale, they said.

Tech Mahindra: IT firm Tech Mahindra on Saturday said its board will meet on February 21 to consider a share buy-back proposal. However, the company did not disclose any other details of the proposal.

L&T: Larsen & Toubro has changed its practice of disclosing details of order wins as it doesn't want competitors to know its pricing strategy, a development that is a statement on the intense competition in the sector.

Dr Reddy's Laboratories: The drug maker has received a written communication from the US FDA, about the issuance of Establishment Inspection Report (EIR) for the company's formulations manufacturing facility at Duvvada, Visakhapatnam. The site was included in the warning letter received from US FDA in November, 2015.

Biocon: USFDA has concluded two pre approval inspections of Biocon's manufacturing facilities in Bengaluru. There were no observations and no Form 483 was issued after the pre-approval inspection of our Oral Solid Dosage Facility conducted on February 11-15.

Comments – Benchmark indices ended marginally lower on Friday led by a decline in HDFC, HDFC Bank, Sun Pharma and Axis Bank.



WALLFORT
Financial Services Ltd.



18th February, 2019

Wake-Up Call

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