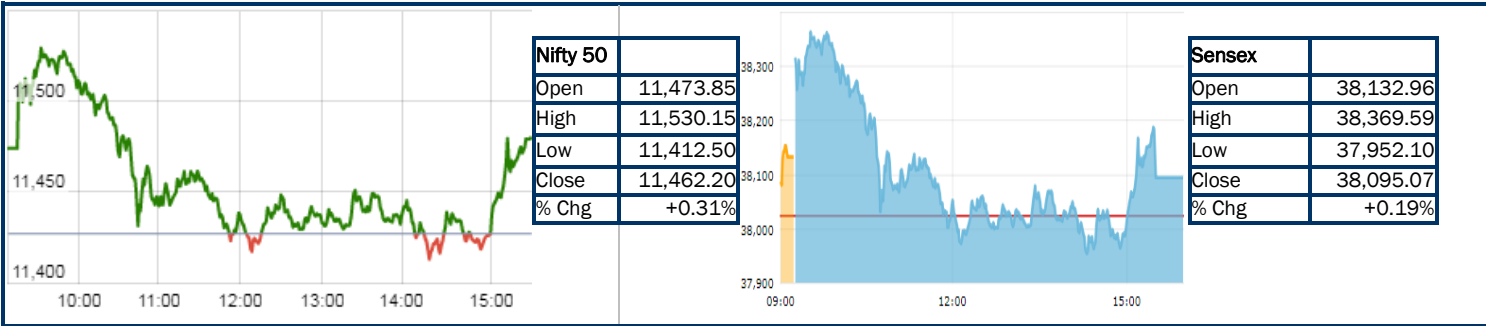




Wake-Up Call



STOCK INDICES

Closing	10%
SENSEX	38,095.07 +0.19%
NIFTY 50	11,462.20 +0.31%
BSE MIDCAP	15,141.05 -0.20%
NIFTY MIDCAP 50	4,923.00 -0.20%

Nifty 50 Top Gainers

LTP	% Chg.	Prev. Close
IOC	163.1 3.65	157.35
HINDPETRO	286.5 3.45	276.95
BAJFINANCE	2,940.00 2.77	2,860.75
RELIANCE	1,356.50 2.64	1,321.65
AXISBANK	754.4 2.63	735.1

Nifty 50 Top Losers

LTP	% Chg.	Prev. Close
MARUTI	6,902.00 -2.57	7,084.00
HEROMOTOCO	2,671.00 -2.37	2,735.85
WIPRO	257.3 -2.33	263.45
BHARTIARTL	329.85 -2.32	337.7
EICHERMOT	22,285.00 -1.45	22,612.35

Securities Ban in Trade

- Adani Enterprises
- BEML
- IDBI
- Just Dial
- Jet Airways
- Reliance Power
- Reliance Capital

Domestic-Corporate

RCom: Nearly 15 months after Anil Ambani agreed to sell assets of Reliance Communications to a telecom firm run by elder brother Mukesh, the two groups Monday called off the deal citing delays in approval from the government and lenders.

Jet Airways: Etihad Airways is believed to have formally conveyed to Jet Airways' top lender State Bank of India that it won't make any further investment in the airline.

Hotel Leela Venture: The company announced sale of four hotels, including one in the national capital, and a property to Canadian investment fund Brookfield Asset Management for Rs 3,950 crore.

Tata Motors: UK arm Jaguar Land Rover (JLR) is recalling over 44,000 units in the UK to rectify emission issues in models manufactured between 2016-19.

Eclerx Services: Retail investors could make 12-30 per cent in Eclerx Services over the next three months through arbitrage after the technology process management company last week announced a buyback of its shares.

Tata Chemicals: The Company has signed a non- exclusive agreement with the Indian Space Research Organisation for the latter's lithium-ion cell technology.

L&T, Mindtree: L&T has entered into a deal to buy Cafe Coffee Day owner V G Siddhartha's 20.32 per cent stake in Mindtree and has also placed an order with brokers to pick up another 15 per cent of the company shares from the open market. Subsequent to these deals, L&T would make an open offer to buy additional 31 per cent stake through an open offer.

Comments – Equity benchmark indices ended in the positive territory for the sixth straight session on Monday, amid sustained FII inflows and firm global cues.



WALLFORT
Financial Services Ltd.



19th March, 2019

Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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