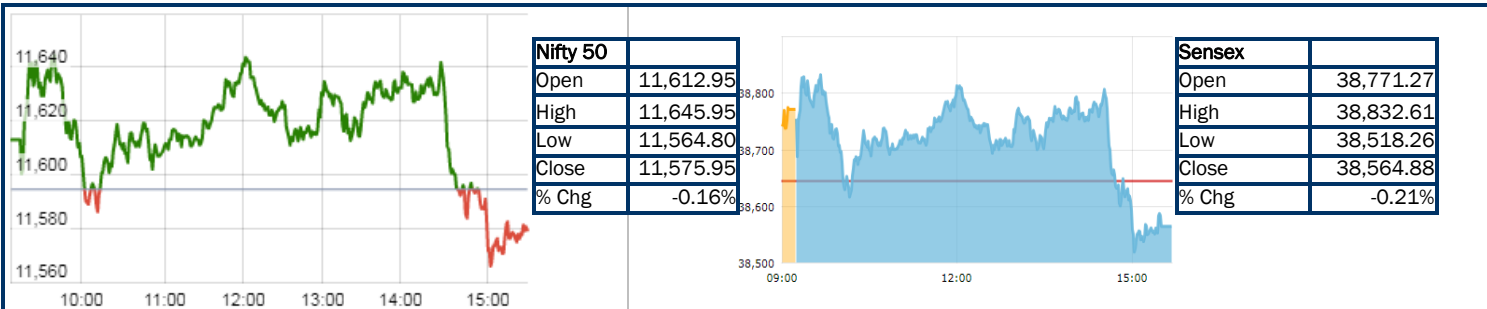




Wake-Up Call



STOCK INDICES

	Closing	% Chg.
SENSEX	38,564.88	-0.21%
NIFTY 50	11,575.95	-0.16%
BSE MIDCAP	15,153.10	+0.03%
NIFTY MIDCAP 50	4,929.25	+0.03%

Nifty 50 Top Gainers

	LTP	% Chg.	Prev. Close
ONGC	165	4.5	157.9
ZEEL	409.25	3.2	396.55
SUNPHARMA	468	2.97	454.5
BAJFINANCE	3,037.10	1.53	2,991.25
RELIANCE	1,364.65	1.43	1,345.35

Nifty 50 Top Losers

	LTP	% Chg.	Prev. Close
MARUTI	7,061.00	-3.55	7,321.25
YESBANK	231	-3.08	238.35
TATASTEEL	522.95	-2.11	534.2
INDUSINDBK	1,657.90	-1.96	1,691.00
HEROMOTOCO	2,640.00	-1.84	2,689.50

Securities Ban in Trade

- ADANIPOWER
- DLF
- IDBI
- IDEA
- JETAIRWAYS
- PCJEWELLER
- RPOWER

Domestic Corporate –

Lupin: Drug maker Lupin said the US health regulator has cautioned that the firm's Pithampur facility may be subject to regulatory or administrative action and that it may withhold approval of any pending applications or supplements in which this facility is listed.

ITC, Hotel Leelaventure: ITC, which owns 7.92 per cent in Leela, has challenged the sale to Brookfield before the National Company Law Tribunal (NCLT) in Mumbai claiming “oppression and mismanagement” as a minority shareholder in Leela.

Tata Power: Tata Power has signed a binding agreement with an undisclosed firm to sell its 32-mw operating wind assets in Maharashtra for an undisclosed sum.

Reliance Industries: Japan's SoftBank is reportedly looking to make a \$2-3 billion investment in India's fastest-growing telecom firm Reliance Jio as billionaire Mukesh Ambani looks to deleverage business by selling stakes.

ACC: The cement maker posted a rise in its net profit for the first quarter ended March 31, 2019, as its cost control initiatives succeeded, coupled with better price realisations, although the cement maker missed estimates by a slight margin.

Sterlite Technologies: Broadband technology provider Sterlite Technologies Ltd (STL) Tuesday posted about 47 per cent rise in consolidated net profit to Rs 165.17 crore, its highest-ever quarterly profit, in the January-March 2019 period.

Coal India: The company handed over Rs 1,131 crore to Life Insurance Corporation of India for managing a recently introduced pension scheme that covers 16,000-odd working and retired executives of the state-owned coal mining firm.

Comments – Equity benchmark indices ended in red for the second consecutive session on Tuesday, weighed down by auto stocks, to hit their lowest levels in almost a month.



WALLFORT
Financial Services Ltd.



24th April, 2019

Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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