



STOCK INDICES

	Closing	10%
SENSEX	37,558.91	-0.61%
NIFTY 50	11,301.80	-0.51%
BSE MIDCAP	14,355.43	-0.19%
NIFTY MIDCAP 50	4,695.55	-0.01%

Nifty 50 Top Gainers	LTP	% Chg.	Prev. Close
ZEEL	359.45	8.4%	331.6
YESBANK	171.15	6.47%	160.75
BAJAJFINSV	7,494.20	2.02%	7,345.75
BAJFINANCE	2,969.00	1.63%	2,921.30
HEROMOTOCO	2,540.00	1.61%	2,499.70

Nifty 50 Top Losers	LTP	% Chg.	Prev. Close
RELIANCE	1,253.15	-3.56%	1,299.45
BPCL	367.7	-3.19%	379.8
COALINDIA	242.5	-2.65%	249.1
ASIANPAINT	1,350.00	-2.58%	1,385.70
KOTAKBANK	1,370.05	-2.29%	1,402.20

Securities Ban in Trade

JETAIRWAYS

Domestic Corporate –

Tata Motors: The auto maker denied reports that said the company is in the process of selling its British arm Jaguar Land Rover (JLR) to French automotive major PSA Groupe.

Mindtree: Larsen & Toubro, the country’s largest engineering and construction conglomerate, said it won’t increase its offer of Rs 980 per share to acquire control of Mindtree, having already built in an adequate premium over the fair value of the stock.

Sundram Fasteners: The Company has set up a wholly owned subsidiary to tap the aerospace and defence segments. Sunfast TVS Ltd would focus on aerospace and defence sectors, the city-based TVS Group firm said in a release.

ICRA: The domestic rating agency reported 5.2 per cent decline in consolidated net profit at Rs 26.10 crore for March quarter. The company said it has hired an independent investigative agency to probe charges of meddling in the rating of the failed Infrastructure Leasing & Financial Services Ltd, without naming it.

HCL Technologies: The IT services major posted a 14.3 per cent rise in its consolidated net profit at Rs 2,550 crore for the March 2019 quarter and set an "aspirational" annual revenue target of more than USD 10-billion in FY2019-20.

Voltas: The Tata Group firm said its consolidated net profit has fallen a 27 per cent to Rs 141.74 crore for the fourth quarter ended March 2019.

PVR: Multiplex chain operator PVR Cinemas plans to add 35 screens to its premium portfolio in the next 18-20 months, a top company official said.

Comment – Benchmark indices ended lower on Thursday for the seventh straight session with heavyweights like Reliance Industries and Coal India leading the list of losers.



WALLFORT
Financial Services Ltd.



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Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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